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北京京城機電股份有限公司

Beijing Jingcheng Machinery Electric Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0187)

2026 THIRD QUARTERLY REPORT

The Board and all directors of the Company warrant that this announcement does not contain any false information, misleading statement or material omission, and accept legal responsibilities for the truthfulness, accuracy and completeness of the contents contained herein.

IMPORTANT NOTICE:

The board of directors (the "**Board**"), the directors and the senior management officers of Beijing Jingcheng Machinery Electric Company Limited (the "**Company**") warrant that the information contained in this quarterly report is true, accurate, and complete without any false information, misleading statement or material omission, and accept joint and several legal responsibilities for the contents of this quarterly report.

Mr. Li Zhongbo, the person-in-charge of the Company, Ms. Feng Yongmei, the person-in-charge of the accounting affairs and Mr. Yang Yue, the person-in-charge of the accounting body (head of accounting), warrant that the information on the financial statements contained in the 2026 third quarterly report is true, accurate and complete.

WHETHER THE THIRD QUARTERLY FINANCIAL STATEMENTS ARE AUDITED OR NOT

☐ Yes √ No

I. MAJOR FINANCIAL DATA

(I) Major Accounting Data and Financial Indicators

Unit: Yuan
Currency: RMB

Item	The reporting period	Increase/Decrease for the reporting period as compared with the same period of last year (%)	As at the beginning of the year to the end of the reporting period	Increase/Decrease for the period from the beginning of the year to the end of the reporting period as compared with the same period of last year (%)
Operating income	432,009,062.74	7.73	1,084,131,063.78	0.26
Total profit (with "-" for total losses)	-9,236,696.60	N/A	-85,877,689.02	N/A
Net profit attributable to shareholders of the listed company (with "-" for net losses)	-12,509,136.39	N/A	-75,142,986.43	N/A
Net profit attributable to shareholders of the listed company after deducting extraordinary items (with "-" for net losses)	-14,450,861.73	N/A	-82,095,044.39	N/A
Net cash flow from operating activities	7,282,358.39	-91.04	-81,361,626.92	N/A
Basic earnings per share (RMB/share)	-0.03	N/A	-0.14	N/A
Diluted earnings per share (RMB/share)	-0.03	N/A	-0.14	N/A
Weighted average return on net assets (%)	-1.59	-0.47	-9.17	-6.59

	As at the end of the reporting period	As at the end of last year	Increase/Decrease as at the end of the reporting period as compared with the end of last year (%)
Total assets	3,039,994,348.08	3,133,490,813.13	-2.98
Owners' equity attributable to shareholders of the listed company	769,819,686.76	857,444,904.59	-10.22

Note: "The reporting period" refers to the three-month period from the beginning of this quarter to the end of this quarter. The same applies hereinafter.

(II) Extraordinary Items and Amount

√ Applicable □ Not applicable

Unit: Yuan
Currency: RMB

Extraordinary Items	Amount for the reporting period	Amount for the beginning of the year to the end of the reporting period	Description
Profit/loss on disposal of non-current assets, including hedge of the provision for impairment of assets	-205,447.33	-225,459.35	
Government subsidy accounted into current profit and loss (except for those closely associated with the normal operation of the Company which were accounted for in determined standards in compliance with the requirement of the policies of the State and continuously affecting the profit and loss of the Company)	1,053,230.99	4,102,858.77	
Gains and losses from changes in the fair value of financial assets and liabilities held by non-financial corporations and gains and losses from the disposal of financial assets and liabilities, save as effective hedging operations related to the Company's normal business operations			
Fund possession cost paid by non-financial enterprises and recorded under current profit and loss			
Profit/loss from entrusted investment or asset management			
Profit/loss from external entrusted loans			
Losses on various assets due to force majeure such as natural disaster			
Write-back of the provision for impairment of accounts receivable that are individually tested for impairment	190,000.00	661,065.59	
Profit arising from investment costs for acquisition of subsidiaries, associates and joint ventures less than the revenue generated from their identifiable net assets of the invested entity at fair value at the time of acquisition			
Current net profit/loss of subsidiaries resulting from merger of enterprises under common control from the beginning of the reporting period to the date of merger			

Extraordinary Items	Amount for the reporting period	Amount for the beginning of the year to the end of the reporting period	Description
Profit/loss of non-monetary asset swap			
Profit/loss from debt restructuring	493,109.55	904,850.26	
One-off costs incurred as a result of the discontinuation of relevant operating activities, e.g. staff settlement expenses			
One-off effect on current profit or loss due to adjustments to tax, accounting and other laws and regulations			
One-off share-based payments recognized for cancellation and modification of equity incentive scheme			
For cash-settled share-based payments, gain or loss arising from changes in fair value of employee benefits payable after the vesting date			
Gain or loss arising from changes in fair value of investment properties under fair value model on subsequent measurement			
Gain from transactions with obviously unfair transaction price			
Gain or loss on contingencies which are not related to the Company's normal operation			
Entrusted fee income from entrusted operations			
Other non-operating income and expenses apart from the aforesaid items	1,012,485.18	4,051,764.88	
Other gain or loss items meeting the definition of non-recurring gains or losses			
Less: Effect of income tax	-59,563.08	-55,063.13	
Effect of minority shareholders' interest (after tax)	661,216.13	2,598,085.32	
Total	1,941,725.34	6,952,057.96	

Explanation on recognising items not listed in the "Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Profit or Loss Items" as extraordinary profit and loss items with significant amounts, as well as defining extraordinary profit and loss items listed in the "Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Profit or Loss Items" as recurring profit and loss items by the Company.

□ Applicable √ Not applicable

(III) Particulars of and Reasons for Changes in Major Accounting Data and Financial Indicators

√ Applicable □ Not applicable

Name of items	Changes (%)	Main reasons
Total profit	N/A	Emerging businesses such as hydrogen energy were still in the incubation stage, while the market scale fell short of expectations and competition intensified. Coupled with exchange rate fluctuations that resulted in foreign exchange losses, the gas storage and transportation segment recorded a year-on-year increase in losses. Affected by project structure and the pace of project acceptance, the intelligent manufacturing segment experienced a year-on-year decline in revenue and gross profit margin, resulting in lower profitability in the reporting period compared to the same period of last year.
Net profit attributable to shareholders of the listed company	N/A	
Net profit attributable to shareholders of the listed company after deducting extraordinary items	N/A	
Net cash flow from operating activities	N/A	Mainly attributable to the fact that the year-on-year growth rate of cash paid for goods and services for the reporting period exceeded the growth rate of cash received from sales of goods or rendering of services.

II. INFORMATION OF THE SHAREHOLDERS

Total Number of Ordinary Shareholders and Preferred Shareholders whose Voting Rights Have Resumed and the Shareholding of Top Ten Shareholders

Unit: share

Total number of ordinary shareholders as at the end of the reporting period	**37,407**	**Total number of preferred shareholders whose voting rights have resumed as at the end of the reporting period (if any)**	**Nil**

Shareholding of top 10 shareholders (excluding the shares lent through refinancing)

Name of shareholder	Nature of shareholder	Number of shares held	Percentage of shareholding (%)	Number of shares subject to selling restrictions	Pledged, marked or frozen	
					Status of shares	Number of shares
Beijing Jingcheng Machinery Electric Holding Co., Ltd.	State-owned legal person	245,735,052	45.03	0	Nil	–
HKSCC NOMINEES LIMITED	Unknown	99,626,827	18.26	0	Unknown	–
Xu Hui	Domestic natural person	4,409,600	0.81	0	Nil	–
Qingdao Eternal Economic Information Consulting Co., Ltd.*	Domestic non-state-owned legal person	2,614,760	0.48	0	Nil	–
Hong Kong Securities Clearing Company Limited	Unknown	2,365,093	0.43	0	Nil	–
Zhao Qing	Domestic natural person	2,290,484	0.42	0	Nil	–
Sun Xiangrong	Domestic natural person	2,000,000	0.37	0	Nil	–
He Yong	Domestic natural person	1,687,864	0.31	0	Nil	–
GF Securities Co., Ltd. – Western Leadbank Zhuanjingtexin Quantitative Stock Selection Hybrid Securities Investment Fund*	Unknown	1,450,700	0.27	0	Nil	–
Liu Xingliang	Domestic natural person	1,046,800	0.19	0	Nil	–

Shareholding of top 10 shareholders without selling restrictions (excluding the shares lent through refinancing)

Name of shareholder	Number of tradable shares without selling restrictions	Class and number of shares	
		Class of shares	Number of shares
Beijing Jingcheng Machinery Electric Holding Co., Ltd.	245,735,052	RMB ordinary shares	245,735,052
HKSCC NOMINEES LIMITED	99,626,827	Overseas listed foreign shares	99,626,827
Xu Hui	4,409,600	RMB ordinary shares	4,409,600
Qingdao Eternal Economic Information Consulting Co., Ltd.*	2,614,760	RMB ordinary shares	2,614,760
Hong Kong Securities Clearing Company Limited	2,365,093	RMB ordinary shares	2,365,093
Zhao Qing	2,290,484	RMB ordinary shares	2,290,484
Sun Xiangrong	2,000,000	RMB ordinary shares	2,000,000
He Yong	1,687,864	RMB ordinary shares	1,687,864
GF Securities Co., Ltd. – Western Leadbank Zhuanjingtexin Quantitative Stock Selection Hybrid Securities Investment Fund*	1,450,700	RMB ordinary shares	1,450,700
Liu Xingliang	1,046,800	RMB ordinary shares	1,046,800
Description of the related party relationship of or the acting in concert among the aforesaid shareholders	The Company was not aware of any related party relationship among the aforesaid shareholders, nor was the Company aware of any "parties acting in concert" as defined in the "Measures for Management on Information Disclosure of Changes in Shareholdings of Listed Companies".		
Description of the participation of top 10 shareholders and top 10 shareholders without selling restrictions in the securities financing and refinancing business (if any)	Nil		

Shares lent through refinancing business involved in by the shareholders holding 5% or above of the shares, the top 10 shareholders and the top 10 shareholders holding tradable shares without selling restrictions

□ Applicable √ Not applicable

Changes in the top 10 shareholders and the top 10 shareholders holding tradable shares without selling restrictions due to the shares lent/returned through refinancing as compared with the previous period

□ Applicable √ Not applicable

III. OTHER REMINDERS

Other important information that needs to be brought to the attention of investors in relation to the Company's operation during the reporting period

√ Applicable □ Not applicable

(I) Explanation in relation to the implementation progress of the repurchase and cancellation of part of the restricted A shares granted but subject to lock-up

1. According to the relevant provisions of the Company's 2023 Restricted Share Incentive Scheme (the "**Incentive Scheme**"): "If the Participant terminates his/her employment with the Company due to transfer of job, dismissal, retirement, death or incapacity, the exercisable portion (with clear vesting of interests) may be exercised within six months from the date of termination of employment (or when the portion can be exercised) if the exercisable time limit and performance assessment conditions have been met in that year, and the entitlement shall lapse after such six months. Any remaining portion in respect of which the performance assessment conditions for the year not met will not be released and will be repurchased by the Company at the sum of the Grant Price plus interest earned on time deposits calculated in accordance with the latest benchmark deposit rate issued by the People's Bank of China."

   Given that one of the participants under the initial grant of the Incentive Scheme terminated the employment relationship with the Company because of a job transfer, the Company repurchased and cancelled a total of 33,000 restricted A shares that have been granted but subject to lock-up. The repurchase price was the sum of RMB7.33/share plus the interest earned on time deposits calculated in accordance with the latest benchmark deposit rate issued by the People's Bank of China.

2. In accordance with the relevant provisions of the Company's Incentive Scheme: "As a result of failing to meet the performance metrics at the Company level or the assessment at the individual level, all or part of the restricted shares of the Participant that have not been unlocked for the current period shall not be unlocked or shall be deferred to the period that follows for unlocking, and shall be repurchased by the Company at the lower of the Grant Price and the market price at the time of repurchase."

Since the performance metrics at the Company level did not meet the unlocking conditions as required for the second unlocking period of the initial grant under the Incentive Scheme, the Company repurchased and cancelled a total of 1,706,100 restricted A shares held by relevant participants that have been granted but subject to lock-up at a repurchase price of RMB7.33/share.

Based on the above, the Company hereby repurchased and cancelled a total of 1,739,100 restricted A shares held by relevant participants that have been granted but subject to lock-up. After the repurchase and cancellation, the total number of the Company's shares decreased from 547,485,988 shares to 545,746,888 shares. In addition, Beijing Jingcheng Machinery Electric Holding Co., Ltd., the Company's controlling shareholder, continues to hold 245,735,052 shares in the Company. However, its total shareholding ratio in A shares and H shares has increased from 44.88% to 45.03%, passively reaching and exceeding an integral multiple of 5%. This change in equity interest would not result in any change in the Company's controlling shareholder or actual controller.

3. The Company has opened a specific account for repurchase (B887384535) at the China Securities Depository and Clearing Company Limited Shanghai Branch (the "**CSDC Shanghai Branch**"), and has applied to the CSDC Shanghai Branch for processing the transfer procedures for the repurchase of a total of 1,739,100 restricted A shares held by the above-mentioned relevant participants. The cancellation of the restricted A shares has been completed on 8 September 2026. The Company subsequently proceeded with the relevant procedures for the changes in industrial and commercial registration in accordance with the applicable laws and regulations.

   For further details, please refer to the relevant announcements published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) and the HKEXnews website (www.hkexnews.hk).

(II) Explanation on the receipt of the notice of case filing from China Securities Regulatory Commission by Qingdao Beiyang Tianqing Shulian Intelligent Co., Ltd., a controlled subsidiary of the Company

On 18 September 2026, the Company received a report from Qingdao Beiyang Tianqing Shulian Intelligent Co., Ltd.* (青島北洋天青數聯智能有限公司) ("**Beiyang Tianqing**"), its controlled subsidiary, stating that Beiyang Tianqing has received the Notice of Case Filing issued by the China Securities Regulatory Commission (the "**CSRC**") (Zheng Jian Li An Zi No.0392026058). Currently, the operations of the Company and its controlled subsidiary Beiyang Tianqing have remained normal. The Company has urged Beiyang Tianqing to fully cooperate with the CSRC's relevant investigation work, pay attention to the progress of the regulatory investigation, and perform its obligation of information disclosure in strict accordance with relevant regulations. Investors are advised to exercise caution in their investments and pay attention to investment risks.

For details, please refer to the Company's "Inside Information Announcement in relation to the Receipt of the Notice of Case Filing from China Securities Regulatory Commission by Qingdao Beiyang Tianqing Shulian Intelligent Co., Ltd., a Controlled Subsidiary of the Company" dated 18 September 2026.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of Audit Opinion

☐ Applicable √ Not applicable

(II) Financial Statements

Consolidated Balance Sheet
30 September 2026

Prepared by: Beijing Jingcheng Machinery Electric Company Limited

Unit: Yuan
Currency: RMB

Item	30 September 2026 *(Unaudited)*	31 December 2025 *(Audited)*
Current assets:		
Cash at bank and on hand	391,551,547.85	622,657,705.19
Settlement reserve		
Loans to banks and other financial institutions		
Financial assets held for trading		
Derivative financial assets		
Notes receivable	4,154,719.40	26,051,969.37
Accounts receivable	661,925,607.20	589,525,344.17
Receivable financing	13,610,462.31	9,328,872.99
Advances to suppliers	30,215,070.84	31,566,310.63
Premiums receivable		
Reinsurance premium receivable		
Reinsurance contract reserves receivable		
Other receivables	6,651,082.69	6,837,130.59
Including: Interest receivable		
Dividends receivable		
Financial assets purchased under agreements to resell		
Inventories	368,698,864.54	271,035,734.10
Including: Data resources		
Contractual assets	49,014,580.82	30,646,907.15
Held-for-sale assets		
Non-current assets due within one year		
Other current assets	41,726,171.83	33,482,602.95
Total current assets	1,567,548,107.48	1,621,132,577.14

Item	30 September 2026 (Unaudited)	31 December 2025 (Audited)
Non-current assets:		
Loans and advances		
Debt investments		
Other debt investments		
Long-term receivables		
Long-term equity investments	106,970,280.38	112,106,835.13
Investments in other equity instruments		
Other non-current financial assets		
Investment properties		
Fixed assets	842,753,313.47	846,943,355.65
Construction in progress	10,599,061.27	14,754,194.27
Bearer biological assets		
Oil and gas assets		
Right-of-use assets	158,697,420.11	171,039,349.61
Intangible assets	154,369,401.31	162,678,164.43
Including: Data resources		
Development expenditures		
Including: Data resources		
Goodwill	168,996,039.10	168,996,039.10
Long-term deferred expenses	13,090,580.20	14,066,067.60
Deferred income tax assets	16,970,144.76	16,855,655.86
Other non-current assets		4,918,574.34
Total non-current assets	1,472,446,240.60	1,512,358,235.99
Total assets	3,039,994,348.08	3,133,490,813.13

Item	30 September 2026 (Unaudited)	31 December 2025 (Audited)
Current liabilities:		
Short-term borrowings	70,000,000.00	180,000,000.00
Borrowings from the central bank		
Placements from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Notes payable	210,696,236.62	114,056,555.05
Accounts payable	380,937,687.33	345,108,522.50
Advances from customers		
Contractual liabilities	67,536,160.96	52,183,269.47
Financial assets sold under agreements to repurchase		
Deposits and placements from other financial institutions		
Securities brokering		
Securities underwriting		
Employee benefits payable	18,299,492.72	35,607,575.26
Taxes payable	3,869,966.85	17,357,397.31
Other payables	53,045,412.06	34,513,428.48
Including: Interest payable		
Dividends payable		
Fees and commissions payable		
Reinsurance amounts payable		
Held-for-sale liabilities		
Non-current liabilities due within one year	29,776,364.56	20,158,264.58
Other current liabilities	8,750,134.62	21,732,565.26
Total current liabilities	842,911,455.72	820,717,577.91

Item	30 September 2026 (Unaudited)	31 December 2025 (Audited)
Non-current liabilities:		
Reserve of insurance contract		
Long-term borrowings	146,795,661.71	151,594,466.85
Bonds payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	195,776,971.67	207,696,873.72
Long-term payables	543,207,700.00	543,207,700.00
Long-term employee benefits payable	35,047,602.43	35,047,602.43
Accrued liabilities	16,384,652.99	11,324,097.72
Deferred income	15,681,629.52	12,196,070.50
Deferred income tax liabilities	4,471,217.03	4,471,217.03
Other non-current liabilities		
Total non-current liabilities	957,365,435.35	965,538,028.25
Total liabilities	1,800,276,891.07	1,786,255,606.16
Owners' equity (or shareholders' equity):		
Paid in capital (or share capital)	545,746,888.00	547,485,988.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserves	1,014,669,519.74	1,022,910,641.69
Less: Treasury stocks		
Other comprehensive income	-526,251.69	2,613,676.09
Special reserves	2,914,393.00	2,276,474.67
Surplus reserves	45,665,647.68	45,665,647.68
Provisions for general risk		
Undistributed profit	-838,650,509.97	-763,507,523.54
Total owners' equity (or shareholders' equity) attributable to the parent company	769,819,686.76	857,444,904.59
Minority shareholders' interests	469,897,770.25	489,790,302.38
Total owners' equity (or shareholders' equity)	1,239,717,457.01	1,347,235,206.97
Total liabilities and owners' equity (or shareholders' equity)	3,039,994,348.08	3,133,490,813.13

Person-in-charge of the Company:	Person-in-charge of accounting affairs:	Person-in-charge of accounting body:
Li Zhongbo	Feng Yongmei	Yang Yue

Consolidated Income Statement

January – September 2026

Prepared by: Beijing Jingcheng Machinery Electric Company Limited

Unit: Yuan
Currency: RMB
Audit type: Unaudited

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
I. Total operating revenue	1,084,131,063.78	1,081,359,385.64
Including: Operating revenue	1,084,131,063.78	1,081,359,385.64
Interest income		
Earned premiums		
Fee and commission income		
II. Total operating cost	1,139,950,316.25	1,089,320,410.86
Including: Operating cost	943,645,321.39	895,452,799.38
Interest expenses		
Fee and commission expenses		
Cash surrender amount		
Net expenses of claim settlement		
Net amount of withdrawn policy reserve		
Policyholder dividend expenses		
Expenses for reinsurance accepted		
Taxes and surcharges	6,376,722.30	8,647,648.59
Selling expenses	29,803,362.65	31,148,817.71
Administrative expenses	78,665,889.60	84,697,656.25
Research and development costs	63,590,354.86	60,339,328.39
Financial expenses	17,868,665.45	9,034,160.54
Including: Interest expense	11,991,021.34	15,545,911.34
Interest income	2,434,438.57	2,600,242.71

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
Add: Other income	8,766,976.03	14,907,449.23
Investment income (with "-" for losses)	-4,231,704.49	3,657,354.81
Including: Investment income from associates and joint ventures	-5,136,554.75	1,296,266.95
Income from derecognition of financial assets measured at amortized cost		
Exchange gains (with "-" for losses)		
Net exposure hedging income (with "-" for losses)		
Income from changes in fair value (with "-" for losses)		
Credit impairment loss (with "-" for losses)	-9,385,932.64	-5,847,303.46
Asset impairment loss (with "-" for losses)	-29,034,080.98	-16,302,506.38
Income from disposal of assets (with "-" for losses)	221,062.33	1,361,286.05
III. Operating profits (with "-" for losses)	-89,482,932.22	-10,184,744.97
Add: Non-operating income	4,168,417.22	1,636,693.83
Less: Non-operating expenses	563,174.02	810,040.72
IV. Total profit (with "-" for total losses)	-85,877,689.02	-9,358,091.86
Less: Income tax expenses	9,036,635.31	17,097,788.27
V. Net profits (with "-" for net losses)	-94,914,324.33	-26,455,880.13
(I) Classified according to operating continuity		
1. Net profits from continuing operations (with "-" for net losses)	-94,914,324.33	-26,455,880.13
2. Net profits from discontinued operations (with "-" for net losses)		
(II) Classified according to attribution of the ownership		
1. Net profits attributable to shareholders of the parent company (with "-" for net losses)	-75,142,986.43	-27,610,221.78
2. Profit or loss of minority shareholders (with "-" for net losses)	-19,771,337.90	1,154,341.65

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
VI. Other net after-tax comprehensive income	-3,468,412.44	-908,457.09
(I) Other net after-tax comprehensive income attributable to owners of the parent company	-3,139,927.78	-824,180.09
1. Other comprehensive income that cannot be reclassified through profit or loss		
(1) Changes arising from re-measurement of the defined benefit plan		
(2) Other comprehensive income that cannot be reclassified into profit or loss under the equity method		
(3) Changes in fair value of investments in other equity instruments		
(4) Changes in fair value of the enterprise's credit risk		
(5) Others		
2. Other comprehensive income that will be reclassified into profits or losses	-3,139,927.78	-824,180.09
(1) Other comprehensive income that can be reclassified into profits or losses under the equity method		
(2) Changes in fair value of other debt investments		
(3) Amount of financial assets reclassified into other comprehensive income		
(4) Provision for impairment of credit in other debt investments		
(5) Cash flow hedging reserve		
(6) Translation difference arising from the financial statements for foreign currency	-3,139,927.78	-824,180.09
(7) Others		
(II) Other net after-tax comprehensive income attributable to minority shareholders	-328,484.66	-84,277.00

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
VII. Total comprehensive income	-98,382,736.77	-27,364,337.22
(I) Total comprehensive income attributable to owners of the parent company	-78,282,914.21	-28,434,401.87
(II) Total comprehensive income attributable to minority shareholders	-20,099,822.56	1,070,064.65
VIII. Earnings per share		
(I) Basic earnings per share (RMB/share)	-0.14	-0.05
(II) Diluted earnings per share (RMB/share)	-0.14	-0.05

For the merging of enterprises under common control that occurred during the reporting period, the net profit realised by the merged party before the merger was RMB0, and the net profit realised by the merged party in the previous period was RMB0.

Person-in-charge of the Company:	Person-in-charge of accounting affairs:	Person-in-charge of accounting body:
Li Zhongbo	Feng Yongmei	Yang Yue

Consolidated Cash Flow Statement

January – September 2026

Prepared by: Beijing Jingcheng Machinery Electric Company Limited

Unit: Yuan
Currency: RMB
Audit type: Unaudited

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
I. Cash flows from operating activities:		
Cash received from sales of goods or rendering of services	893,604,218.15	755,035,363.98
Net increase in deposits and placements from financial institutions		
Net increase in borrowings from the central bank		
Net increase in funds borrowed from other financial institutions		
Cash received from premiums of original insurance contract		
Net cash received from reinsurance business		
Net increase in deposits of the insured and investment		
Cash received from interests, fees and commissions		
Net increase in funds borrowed from banks and other financial institutions		
Net increase in repurchase business capital		
Net cash received from securities brokering		
Refund of taxes and surcharges	36,618,047.85	64,876,831.53
Other cash received relating to operating activities	46,506,915.66	34,117,981.29
Subtotal of cash inflows from operating activities	976,729,181.66	854,030,176.80

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
Cash paid for goods and services	773,900,917.13	552,469,032.88
Net increase in loans and advances		
Net increase in deposits in the central bank and other financial institutions		
Cash paid for claim settlements on original insurance contracts		
Net increase in loans to banks and other financial institutions		
Cash paid for interests, fees and commissions		
Cash paid for dividends of insurance policies		
Cash paid to and on behalf of employees	189,692,791.98	189,838,967.52
Payments of taxes and surcharges	37,278,131.56	52,534,963.69
Other cash paid relating to operating activities	57,218,967.91	67,863,844.81
Subtotal of cash outflows from operating activities	1,058,090,808.58	862,706,808.90
Net cash flows from operating activities	-81,361,626.92	-8,676,632.10
II. Cash flows from investing activities:		
Cash received from return of investment		
Cash received from investment income		
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	114,363.00	5,304,922.26
Net cash received from disposal of subsidiaries and other business entities		
Other cash received relating to investing activities		
Subtotal of cash inflows from investing activities	114,363.00	5,304,922.26
Cash paid for purchasing fixed assets, intangible assets and other long-term assets	34,837,597.51	49,307,099.18
Cash paid for investments	490,000.00	20,240,000.00
Net increase in pledged loans		
Net cash paid for the acquisition of subsidiaries and other business entities		
Other cash paid relating to investing activities		
Subtotal of cash outflows from investing activities	35,327,597.51	69,547,099.18
Net cash flows from investing activities	-35,213,234.51	-64,242,176.92

Item	First three quarters of 2026 (January-September)	First three quarters of 2025 (January-September)
III. Cash flows from financing activities:		
Cash received from absorbing investment	0.00	290,000,000.00
Including: Cash received from minority shareholders' investment by subsidiaries		290,000,000.00
Cash received from borrowings	46,420,000.00	239,730,000.00
Other cash received relating to financing activities		
Subtotal of cash inflows from financing activities	46,420,000.00	529,730,000.00
Cash paid for repayments of debts	172,234,068.57	190,500,000.00
Cash paid for allocation of dividends, profits or interest repayment	6,571,189.15	9,156,582.72
Including: Dividends and profits paid to minority shareholders by subsidiaries		
Other cash paid relating to financing activities	32,190,552.52	20,756,890.81
Subtotal of cash outflows from financing activities	210,995,810.24	220,413,473.53
Net cash flows from financing activities	-164,575,810.24	309,316,526.47
IV. Effects of changes in exchange rate on cash and cash equivalents	-4,603,092.24	2,321,344.24
V. Net increase in cash and cash equivalents	-285,753,763.91	238,719,061.69
Add: Opening balance of cash and cash equivalents for the reporting period	544,234,075.14	410,572,389.38
VI. Closing balance of cash and cash equivalents for the reporting period	258,480,311.23	649,291,451.07

Person-in-charge of the Company:	Person-in-charge of accounting affairs:	Person-in-charge of accounting body:
Li Zhongbo	Feng Yongmei	Yang Yue

(III) Relevant Circumstances on Adjustments to the Financial Statements as at the Beginning of the Year for the First Implementation of New Accounting Standards or Interpretations of Standards since 2026

□ Applicable √ Not applicable

By Order of the Board
Beijing Jingcheng Machinery Electric Company Limited
Luan Jie
Company Secretary

Beijing, the PRC
30 October 2026

As at the date of this announcement, the Board comprises Mr. Zhang Jiheng as an executive director, Mr. Li Zhongbo, Mr. Wang Kai, Mr. Zhao Xihua, Mr. Tian Dongqiang and Ms. Niu Yunjing as non-executive directors, and Ms. Chen Junping, Mr. Lu Chenyu, Mr. Zhang Zheng and Mr. Chen Weiyong as independent non-executive directors.

* *For identification purposes only*