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北京京城機電股份有限公司
Beijing Jingcheng Machinery Electric Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0187)

**INDICATIVE ANNOUNCEMENT ON RESUMPTION OF TRADING IN RELATION TO
MATERIAL ASSETS REORGANISATION**

The board of directors of the Company and all members of the board warrant that this announcement does not contain any false information, misleading statement or material omission and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein contained.

Beijing Jingcheng Machinery Electric Company Limited (the “**Company**”) made an announcement of Significant Matter and Suspension of Trading (announcement no.: Lin 2015-031) on 26 June 2015, an announcement on the Suspension of Trading in Relation to Material Assets Reorganisation (announcement no. Lin 2015-034) on 13 July 2015, an announcement on the Continued Suspension of Trading in Relation to Material Assets Reorganisation (announcement no. Lin 2015-044) on 11 August 2015, an announcement on the Continued Suspension of Trading in Relation to Material Assets Reorganisation (announcement no. Lin 2015-052) on 11 September 2015 and an announcement on the Continued Suspension of Trading in Relation to Material Assets Reorganisation (announcement no. Lin 2015-060) on 14 October 2015.

On 26 November 2015, resolutions related to Material Assets Reorganisation including resolutions on Proposal for Beijing Jingcheng Machinery Electric Company Limited’s Issue of Shares and Cash Payment in Consideration of Asset Purchase and Fundraising and Connected Transactions and its Summary were considered and approved at the Sixth Meeting of the Eighth Session of the Board of the Company, and relevant announcements were made on 26 November 2015. In accordance with the requirements of the Notice on Relevant Regulatory Matters Following the Implementation of Measures for the Administration of Material Asset Reorganisations of Listed Companies issued by the China Securities Regulatory Commission, documents related to Company’s Material Assets Reorganisation shall be approved by the Shanghai Stock Exchange. As such, trading in the shares of the Company has continued to be suspended.

On 4 December 2015, the Company received the Letter of Examination Opinion relating to the Proposal for Beijing Jingcheng Machinery Electric Company Limited's Issue of Shares and Cash Payment in Consideration of Asset Purchase and Fundraising (Shang Zheng Gong Han [2015] No. 1964,) from the Shanghai Stock Exchange (the "Letter of the Opinion"). The Company organized the relevant parties to implement relevant suggestions one by one proactively and made supplementary and improvement on the relevant documents in relation to Material Assets Reorganisation in accordance with the Letter of the Opinion. On 11 December 2015, the Company made an announcement on the Reply of the Letter of Examination Opinion relating to the Proposal for Beijing Jingcheng Machinery Electric Company Limited's Issue of Shares and Cash Payment in Consideration of Asset Purchase and Fundraising (announcement no. Lin 2015-079) and disclosed the documents related to the revised Material Assets Reorganisation Report and its Summary.

In accordance with relevant rules, trading in the shares of the Company will resume since the opening trading session on 14 December 2015 upon application by the Company. Investors are advised to pay attention to the investment risks.

The board of directors of
Beijing Jingcheng Machinery Electric Company Limited

Beijing, the PRC
11 December 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Chen Changge, Mr. Li Junjie and Mr. Du Yuexi as executive directors, Mr. Xia Zhonghua, Ms. Jin Chunyu and Mr. Fu Hongquan as non-executive directors and Ms. Wu Yan, Mr. Liu Ning, Mr. Yang Xiaohui and Mr. Fan Yong as independent non-executive directors.